

May 18, 2021

IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R, Kamani Marg, Ballard Estate,
Mumbai – 400 001

Dear Sir,

Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

Credit Rating and Change in Credit Rating (if any)	For Credit Rating on the various instruments and changes, if any, made during the half year ended March 31, 2021 refer Note A
Debt – Equity Ratio	2.78
i. Previous due date for the payment of interest / repayment of principal of non-convertible debt securities; and ii. whether the same has been paid or not	Note B
i. next due date for the payment of interest / principal; along with ii. the amount of interest payable and the redemption amount :	Note C
Outstanding Redeemable Preference Shares (quantity and Value)	NIL
Capital Redemption Reserve / Debenture Redemption Reserve	Rs. 1003.85 lakhs / N.A. since the company is registered as NBFC with Reserve Bank of India
Net worth	Rs.206,804.02 Lakhs
Net Profit after Tax	Rs.25,018.68 Lakhs
Earnings Per Share	Rs.444.97
Asset Cover Available for Secured Non-Convertible Debentures	The Debenture are secured by way of first, pari-passu, non-exclusive charge on Immovable property and Current Assets / Movable Properties, Investments & Book debts of the company with an asset cover ratio of minimum 1.00 times and having a value which is sufficient for the due repayment of the amount of debentures and interest thereon.

Kotak Mahindra Investments Ltd.

CIN U65900MH1988PLC047986
3rd Floor 12BKC, Plot C-12
G Block, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

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www.kotak.com

Registered Office:
27BKC, C 27, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
India,

Note A: Credit Rating and Change in Credit Rating (if any):

Rating Agency	Instrument	Rating	Effective Date
CRISIL	Long Term Non-Convertible Debentures aggregating Rs.52.014 billion	"CRISIL AAA/stable"	02-03-2021
CRISIL	Long Term Rating for Bank Loan Facilities aggregating Rs.15 billion	"CRISIL AAA/stable"	02-03-2021
CRISIL	Long Term Rating for Subordinate Debt Issue aggregating Rs.2 billion	"CRISIL AAA/stable"	02-03-2021
CRISIL	Long Term Rating for Principal Protected Market Linked Debt Issue aggregating Rs.5 billion	"CRISIL PP - MLD AAAr / Stable"	02-03-2021
ICRA	Long Term Rating for Subordinate Debt Issue aggregating Rs.2 billion	ICRA AAA/stable"	18-01-2021
CRISIL	Commercial Paper Programme for Rs. 70 billion	"CRISIL A1+"	02-03-2021
ICRA	Commercial Paper Programme for Rs. 70 billion	"ICRA A1+"	04-03-2021
Ind-Ra	Commercial Paper Programme for Rs. 80 billion	"IND A1+"	26-03-2021

Note B:- Previous due date and status for payment of interest/ principal on Non-Convertible Debentures:

Sr. No.	Scrip Code	ISIN	Previous due date for payment of Interest on Non-Convertible Debentures	Previous due date for payment of Principal on Non-Convertible Debentures	Status
1	960069	INE975F07HD0	12-Oct-20	**	Paid
2	959047	INE975F07GX0	29-Oct-20	**	Paid
3	959067	INE975F07GY8	17-Nov-20	**	Paid
4	958804	INE975F07GS0	23-Nov-20	23-Nov-20	Paid
5	958782	INE975F07GP6	27-Nov-20	27-Nov-20	Paid
6	955462	INE975F08CS7	21-Dec-20	**	Paid
7	959137	INE975F07GZ5	23-Dec-20	**	Paid
8	953176	INE975F08CR9	31-Dec-20	**	Paid
9	958903	INE975F07GW2	20-Jan-21	20-Jan-21	Paid
10	958697	INE975F07GK7	*	29-Jan-21	Paid
11	958653	INE975F07GJ9	18-Mar-21	18-Mar-21	Paid
12	956048	INE975F08CT5	24-Mar-21	**	Paid

(*) Represents Debentures whose interest was not due for payment during the period.

(**) Represents Debentures whose principal was not due for payment during the period.

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Note C:- Next due date and amount for payment of interest / principal on Non-Convertible Debentures:

Sr. No.	Scrip Code	ISIN	Next due date for payment of Interest on Non-Convertible Debentures	Next due date for payment of Principal on Non-Convertible Debentures	Amount of Interest Payable(in lakhs)	Redemption Amount (in lakhs)
1	954300	INE975F07FE2	NA*	07-Jun-21	-	910.00
2	958324	INE975F07GB6	NA*	15-Sep-21	-	6,410.00
3	958407	INE975F07GF7	NA*	06-Apr-22	-	8,030.00
4	958716	INE975F07GL5	NA*	12-May-21	-	9,500.00
5	958769	INE975F07GM3	26-Apr-21	26-Apr-21	Coupon linked to Underlying / Reference Index	9,170.00
6	958778	INE975F07GN1	29-Apr-21	29-Apr-21	841.75	10,000.00
7	958780	INE975F07GQ4	29-Jul-21	29-Jul-21	3,003.52	34,800.00
8	958791	INE975F07GR2		28-Oct-21	-	15,500.00
9	958820	INE975F07GT8	NA*	28-Jun-22	-	1,700.00
10	958819	INE975F07GU6	30-May-21	30-May-22	638.16	7,500.00
11	958882	INE975F07GV4	NA*	26-Aug-21	-	8767.032**
12	959047	INE975F07GX0	29-Oct-21	25-Jan-22	189.75	2,500.00
13	959067	INE975F07GY8	15-Nov-21	25-Nov-21	365.50	5,000.00
14	959137	INE975F07GZ5	21-Dec-21	21-Dec-21	575.08	7,500.00
15	959150	INE975F07HA6	NA*	25-Feb-22	-	4084.115**
16	953176	INE975F08CR9	31-Dec-21	31-Dec-25	450.00	5,000.00
17	955462	INE975F08CS7	20-Dec-21	18-Dec-26	417.50	5,000.00
18	956048	INE975F08CT5	24-Mar-21	24-Mar-27	855.00	10,000.00
19	959958	INE975F07HB4	NA*	25-Aug-22	-	20,000.00
20	960034	INE975F07HC2	08-Sep-21	14-Sep-22	388.50@	7,500.00
21	960069	INE975F07HD0	12-Oct-21	12-Oct-22	121.97@	40,000.00
22	960388	INE975F07HE8	NA*	22-Dec-22	-	27455.28**
23	960389	INE975F07HF5	30-Dec-21	27-Jun-23	250.00	5,000.00
24	960499	INE975F07HG3	NA*	28-Feb-23	-	27897.4**

(*) Represents Discounted Debentures; (**) Redemption amount includes redemption premium.

We request you to kindly issue the certificate taking note of the above contents to be submitted to stock exchange under the Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015.

For Kotak Mahindra Investments Ltd.

Jignesh Dave
Compliance Officer

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