

May 19, 2021

**BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001.**

Dear Sir,

**Sub: Certificate from Debenture Trustee under Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015**

With reference to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a certificate signed by Debenture Trustee that it has taken a note of the contents of Regulation 52(4).

Thanking You,

Yours faithfully,

**For Kotak Mahindra Investments Limited**

Jignesh  
Bharatkumar  
r Dave

Digitally signed by  
Jignesh  
Bharatkumar Dave  
Date: 2021.05.19  
22:32:46 +05'30'

**Jignesh Dave**  
Compliance Officer

**Kotak Mahindra Investments Ltd.**

CIN U65900MH1988PLC047986  
3rd Floor 12BKC, Plot C-12  
G Block, Bandra Kurla Complex  
Bandra (East), Mumbai - 400 051

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www.kotak.com

Registered Office:  
27BKC, C 27, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051  
India.

**27880/ITSL/OPR/2021-22**

**Date: 19<sup>th</sup> May, 2021**

To,

**Kotak Mahindra Investments Limited**

3rd Floor, 12BKC, Plot C-12,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051

Dear Sir/Madam,

**Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) – Submission of Half Yearly Financial Results by the Company.**

We are acting in capacity of Debenture Trustee for various Non-Convertible Debentures issued by the Company.

With reference to above we are in receipt of letter dated May 18, 2021 for submission of Half Yearly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), **"We hereby certify that we have taken note of the contents of the reports submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the half year ended 31<sup>st</sup> March, 2021".**

Thanking You,

**Yours Faithfully**  
**For IDBI Trusteeship Services Limited,**



**Authorised Signatory**